

Morning Briefing

SBP identifies obstacles to FDI inflows:

The State Bank of Pakistan (SBP) has identified political and economic instability, high taxation and inadequate infrastructure as major obstacles to attracting foreign direct investment in the country. [Click here for more](#)

PM approves 10-year IGCEP 2025–35:

Prime Minister Shehbaz Sharif has approved Pakistan's long-awaited 10-year Indicative Generation Capacity Expansion Plan (IGCEP 2025–35), which is expected to save USD 17bn through the rescheduling and removal of 7,967 MW worth of projects. [Click here for more](#)

South Asia's longest 12.5km river bridge under construction in Sindh:

Pakistan is constructing what will be the longest river bridge in South Asia, the Ghotki-Kandhkot Bridge, spanning 12.5 kilometers across the Indus River in Sindh province. The project, which is expected to be completed by 2028 at an estimated cost of PKR 30.5bn, aims to enhance regional connectivity and spur economic development. [Click here for more](#)

PM Shehbaz targets end to power cuts with free market reforms and tariff reductions:

Prime Minister Shehbaz Sharif has announced plans to establish a free market for electricity generation in Pakistan in the near future, aiming further reduction the tariffs and to enhance competition and improve efficiency in the power sector. [Click here for more](#)

Smuggling causing PKR 3.4tn/year loss:

A new independent report has estimated that illicit trade is causing annual revenue losses of a whopping PKR 3.4tn, including nearly 30% loss because of misuse of the Afghan Transit Trade facility. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-3.99	-67.09
Individuals	-3.39	19.22
Companies	3.58	56.2
Banks/DFIs	4.86	489.94
MF	-2.53	-477.96
Broker	-1.6	-20.75
Insurance	0.98	-32.38

FIPI Sector-wise	
	USD mn
E & P	-0.46
OMC	0.16
Banks	-3.75
Tech	-0.03

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	111,327	-3.1%	+41.9%	+78.3%
SENSEX	80,242	-0.1%	+1.5%	+11.1%
Nikkei 225	36,045	+0.6%	-9.5%	+7.7%
Hang Seng	22,119	+0.5%	+25.8%	+29.8%
S & P 500	5,604	+0.8%	+2.4%	+17.5%
FTSE 100	8,454	+0.3%	+3.6%	+9.3%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	59.24	+1.77%
Brent	USD/bbl	61.66	+1.31%
Coal	USD/ton	88.75	+0.28%
Gold	USD/oz	3,222.20	-2.92%
Silver	USD/oz	32.47	-1.09%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.9735	+0.34%	-0.31%
PKR/JPN	1.9682	-0.30%	-1.07%
PKR/THB	8.4301	-0.03%	+2.65%

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